



May 8, 2026

Company name: Fukui Computer Holdings, Inc.
Name of representative: Koichi Sato, Representative Director and CEO
(Securities code: 9790; TSE Prime Market)
Inquiries: Akira Hashimoto, Director and CFO/CHRO
(Telephone: +81-776-53-9200)

Notice Regarding Absorption-Type Merger (Simplified and Short-Form) Involving a Consolidated Subsidiary

Fukui Computer Holdings, Inc. (the “Company”) hereby announces that, at the meeting of the Board of Directors held today, the Company resolved to conduct an absorption-type merger with FUKUICOMPUTER SYSTEM, Inc., a consolidated subsidiary of the Company, as described below.

Certain disclosure items and details have been omitted because the merger is a simplified and short-form merger involving a wholly-owned subsidiary of the Company.

1. Purpose of the merger

FUKUICOMPUTER SYSTEM, Inc. (“FS”) is engaged in the development, sale, and support of packaged software for architecture. The Company has decided to merge with FS in order to strengthen governance and internal control and reduce administrative costs through the consolidation of the Group’s businesses, thereby restructuring and effectively utilizing the Group’s management resources.

2. Summary of the merger

(1) Timetable for the merger

Date of resolution at the meeting of the Board of Directors (the Company and FS)	May 8, 2026
Date of conclusion of a merger agreement	May 8, 2026
Effective date of the merger	October 1, 2026 (planned)

Note: As this merger constitutes a simplified merger for the Company under Article 796, Paragraph (2) of the Companies Act and a short-form merger for FS under Article 784, Paragraph (1) of the Companies Act, neither company will hold a general meeting of shareholders to approve the merger agreement.

(2) Form of the merger

This will be an absorption-type merger, with the Company as the surviving company and FS as the disappearing company.

(3) Details of allotment related to the merger

As FS is a wholly-owned subsidiary of the Company, no shares, cash, or other consideration will be allotted in connection with this merger.

(4) Treatment of share acquisition rights and bonds with share acquisition rights of the disappearing company

Not applicable.

3. Overview of companies involved in the merger (As of March 31, 2025)

	Company surviving the absorption-type merger	Company disappearing in the absorption-type merger
(1) Name	Fukui Computer Holdings, Inc.	FUKUICOMPUTER SYSTEM, Inc.
(2) Location	1-2501 Takagi-Chuo, Fukui-shi	1-2501 Takagi-Chuo, Fukui-shi
(3) Job title and name of representative	Representative Director and CEO Koichi Sato	Representative Director, Tamotsu Matsui
(4) Description of business	Business operation and management of group companies engaged in software development and sales, application development and sales, etc., and related operations	Software development, sales, and support business
(5) Share capital	1,631 million yen	50 million yen
(6) Date of establishment	December 17, 1979	March 26, 1976
(7) Number of issued shares	20,700,000 shares	50,000 shares
(8) Fiscal year-end	March 31	March 31
(9) Major shareholders and ownership ratios (as of March 31, 2025)	DAITEC Holding Co., Ltd. 47.14% The Master Trust Bank of Japan, Ltd. (Trust Account) 9.06% STATE STREET BANK AND TRUST COMPANY 505001 6.35% HIKARI TSUSHIN, INC. 4.57% Custody Bank of Japan, Ltd. (Trust Account) 2.64% STATE STREET BANK AND TRUST COMPANY 505044 2.08% The Nomura Trust and Banking Co., Ltd. (Investment Trust Account) 1.94%	Fukui Computer Holdings, Inc. 100%

(10) Financial position and operating results for the most recent fiscal year		
As of / Fiscal year ended	March 31, 2025 (Consolidated)	March 31, 2025 (Non-consolidated)
Net assets (Million yen)	27,102	169
Total assets (Million yen)	33,044	207
Net assets per share (Yen)	1,310.85	3,391.98
Net sales (Million yen)	14,717	71
Operating profit (Million yen)	6,085	8
Ordinary profit (Million yen)	6,211	10
Profit attributable to owners of parent (Million yen)	4,189	8
Basic earnings per share (Yen)	202.65	163.20

4. Status after the merger

This merger will not result in any changes to the Company's name, head office location, the representative's title and name, business activities, share capital, or fiscal year-end.

The business of FS to be succeeded by the Company through the merger will be transferred to FUKUICOMPUTER SMART, Inc., a wholly-owned subsidiary of the Company, on October 1, 2026. This business transfer will not constitute a business transfer defined in Article 467, Paragraph (1) of the Companies Act, and will fall under the de minimis criteria prescribed in Article 401, Paragraph (1), Item (ii) of the Enforcement Rules for Securities Listing Regulations of the Tokyo Stock Exchange.

5. Impact on financial results

As this merger is with a consolidated subsidiary of the Company, its impact on the Company's consolidated financial results for the fiscal year ending March 31, 2027 is expected to be immaterial.

(Reference) Consolidated financial results forecast for the fiscal year ending March 31, 2027

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Fiscal year ending March 31, 2027 Forecast	16,643	6,895	7,095	4,539