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Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 13, 2026

Listed company: FUKUICOMPUTER HOLDINGS, Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 9790
URL: https://www.fukuicompu.co.jp/
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: –
Availability of financial results briefing material: Available
Schedule of financial results briefing: Scheduled (For institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 – September 30, 2026)

(1) Consolidated Operating Results (Cumulative)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	8,227	(0.2)	3,553	(4.9)	3,735	(2.5)	2,429	39.5
September 30, 2025	8,246	13.0	3,738	18.8	3,830	19.9	1,741	(18.7)

(Note) Comprehensive income: For the six months ended September 30, 2026: 2,733 million yen [29.9%]
For the six months ended September 30, 2025: 2,104 million yen [1.6%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	117.49	–
September 30, 2025	84.25	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of September 30, 2026	37,910	31,302	82.6
As of March 31, 2026	36,816	30,078	81.7

(Reference) Shareholders' equity: As of September 30, 2026: 31,302 million yen
As of March 31, 2026: 30,078 million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	73.00	73.00
Fiscal year ending March 31, 2027	–	0.00			
Fiscal year ending March 31, 2027 (forecast)			–	77.00	77.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	16,643	(0.1)	6,895	(5.1)	7,095	(5.2)	4,539	5.2	219.54

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: None
Newly included: – (Company name:)
Excluded: – (Company name:)

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Total number of issued and outstanding shares (ordinary shares)
1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

As of September 30, 2026:	20,700,000 shares
As of March 31, 2026:	20,700,000 shares

2) Total number of treasury shares at the end of the period:

As of September 30, 2026:	24,813 shares
As of March 31, 2026:	24,813 shares

3) Average number of shares during the period (cumulative from the beginning of the fiscal year):

Six months ended September 30, 2026:	20,675,187 shares
Six months ended September 30, 2025:	20,675,187 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes
The performance outlook and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that the Company has deemed reasonable, and actual results may differ significantly from the forecasts due to various factors

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1. Overview of Operating Results, etc.

(1) Overview of the Semi-annual Operating Results

For the six months ended September 30, 2026, FUKUICOMPUTER HOLDINGS, Inc. (the "Company") and its consolidated subsidiaries (collectively, the "Group") posted net sales of 8,227 million yen (a 0.2% decrease year-on-year), operating profit of 3,553 million yen (a 4.9% decrease year-on-year), ordinary profit of 3,735 million yen (a 2.5% decrease year-on-year), and profit attributable to owners of parent of 2,429 million yen (a 39.5% increase year-on-year). The architecture system business, which recorded increases in both revenue and profit, and the surveying/civil engineering system business, which recorded an increase in revenue but a decrease in profit, generally performed steadily. However, the IT solutions business recorded substantial decreases in both revenue and profit due to the absence of large-scale election-related projects during the period. Profit attributable to owners of parent increased due to the absence of the investment business-related losses recorded in the corresponding period of the previous fiscal year.

The operating results by segment were as follows.

(Architecture System Business)

In the architecture system business, net sales were 4,054 million yen (a 3.9% increase year-on-year), and operating profit was 1,560 million yen (a 2.1% increase year-on-year).

During the six months ended September 30, 2026, orders in the housing and building materials sectors became increasingly concentrated among mid-sized and major homebuilders, whose relative price competitiveness improved amid rising material prices and labor costs. These homebuilders also expanded their design teams. In response, the housing and building material businesses promoted solutions to improve the efficiency of design operations and stepped up efforts to encourage mid-sized and major customers to purchase additional licenses. These efforts resulted in additional license purchases by existing customers.

In the BIM business, we launched "GLOOBE 2026," featuring enhanced functions to support the building permit review process, in response to market developments, including the commencement of BIM drawing reviews.

Sales increased as we also promoted initial adoption of our software by construction companies and additional software deployments among existing customers.

As a result, the segment recorded year-on-year increases in both revenue and profit.

(Surveying/Civil Engineering System Business)

In the surveying/civil engineering system business, net sales were 4,079 million yen (a 1.5% increase year-on-year), and operating profit was 1,877 million yen (a 3.1% decrease year-on-year).

In the surveying business, demand for initial software adoption and purchases of additional licenses remained sluggish during the six months ended September 30, 2026, due to changes in market conditions, including an aging technical workforce and a shortage of personnel. Software sales also decreased due in part to the absence of the large, one-off projects for educational institutions and major users recorded in the corresponding period of the previous fiscal year.

Meanwhile, in the civil engineering business, demand continued for solutions that improve operational efficiency by combining 3D and point cloud data with cloud computing and AI, alongside the wider adoption of "i-Construction" and BIM/CIM. Against this backdrop, we intensified sales efforts targeting major customers and priority accounts. As a result, sales from new and additional software deployments, as well as sales of software usage rights, remained solid.

As a result, the segment recorded higher revenue but lower profit year-on-year.

(IT Solutions Business)

In the IT solutions business, net sales were 93 million yen (a 71.2% decrease year-on-year), and operating profit was 8 million yen (a 96.3% decrease year-on-year). During the six months ended September 30, 2026, there were no major national elections, and the number of projects related to smaller-scale elections also decreased. Revenue and profit both decreased year-on-year, reflecting these factors and the inclusion, in the corresponding period of

the previous fiscal year, of sales related to the exit poll system for the regular House of Councillors election held in July 2025.

(Investment Business)

Operating loss during the six months ended September 30, 2026 accounted for 0 million yen (operating loss of 1 million yen for the corresponding period in the previous fiscal year) due to operating cost.

(2) Overview of the Semi-annual Financial Position

Total assets as of September 30, 2026 were 37,910 million yen, an increase of 1,093 million yen compared with the end of the previous fiscal year. This was mainly due to an increase in investment securities.

Total liabilities were 6,607 million yen, a decrease of 130 million yen compared with the end of the previous fiscal year. This mainly reflected decreases in income taxes payable and accrued consumption taxes, partially offset by an increase in advances received.

Net assets amounted to 31,302 million yen, an increase of 1,223 million yen from the end of the previous fiscal year. As a result, shareholders' equity ratio stood at 82.6%.

During the six months ended September 30, 2026, cash and cash equivalents (hereinafter referred to as "funds") decreased by 488 million yen from the end of the previous fiscal year to 20,997 million yen.
The status of cash flows and its main factors for the six months ended September 30, 2026 are as follows.

(Cash flows from operating activities)

Funds provided by operating activities amounted to 2,179 million yen (compared to 2,602 million yen acquired for the corresponding period in the previous fiscal year). The main factors were profit before income taxes of 3,636 million yen, depreciation of 138 million yen, impairment losses of 52 million yen, an increase in trade receivables of 97 million yen, an increase in advances received of 588 million yen, and income taxes paid of 1,578 million yen.

(Cash flows from investing activities)

Funds used in investing activities amounted to 1,158 million yen (compared to 3,009 million yen used for the corresponding period in the previous fiscal year). The main factors were payments into time deposits of 1,500 million yen, proceeds from withdrawal of time deposits of 1,500 million yen, purchases of investment securities of 3,600 million yen, and proceeds from redemption of investment securities of 2,600 million yen.

(Cash flows from financing activities)

Funds used in financing activities amounted to 1,509 million yen (compared to 1,446 million yen used for the corresponding period in the previous fiscal year). This was mainly due to dividends paid.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

The consolidated financial results forecast remains unchanged from forecast shown in the Consolidated Financial Results disclosed on May 8, 2026.

2. Semi-annual Consolidated Financial Statements and Principal Notes

(1) Semi-annual Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	24,085	22,597
Notes receivable - trade	26	19
Electronically recorded monetary claims - operating	380	418
Accounts receivable - trade	1,099	1,166
Merchandise and finished goods	73	36
Work in process	5	20
Raw materials and supplies	2	2
Other	264	417
Allowance for doubtful accounts	(2)	(1)
Total current assets	25,936	24,675
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,724	1,667
Land	1,153	1,100
Other, net	210	202
Total property, plant and equipment	3,087	2,970
Intangible assets	236	316
Investments and other assets		
Investment securities	4,686	6,129
Deferred tax assets	622	602
Other	2,257	3,224
Allowance for doubtful accounts	(9)	(8)
Total investments and other assets	7,556	9,947
Total non-current assets	10,880	13,234
Total assets	36,816	37,910

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	57	36
Income taxes payable	1,586	1,196
Advances received	2,945	3,534
Provision for bonuses	689	587
Provision for bonuses for directors (and other officers)	3	–
Other	1,194	865
Total current liabilities	6,476	6,220
Non-current liabilities		
Deferred tax liabilities	260	386
Total non-current liabilities	260	386
Total liabilities	6,737	6,607
Net assets		
Shareholders' equity		
Share capital	1,631	1,631
Capital surplus	1,500	1,500
Retained earnings	26,264	27,184
Treasury shares	(59)	(59)
Total shareholders' equity	29,336	30,256
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	742	1,046
Total accumulated other comprehensive income	742	1,046
Total net assets	30,078	31,302
Total liabilities and net assets	36,816	37,910

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	8,246	8,227
Cost of sales	1,544	1,392
Gross profit	6,701	6,835
Selling, general and administrative expenses	*1 2,963	*1 3,281
Operating profit	3,738	3,553
Non-operating income		
Interest income	54	130
Dividend income	32	41
Commission income	4	7
Other	0	2
Total non-operating income	92	182
Ordinary profit	3,830	3,735
Extraordinary losses		
Loss on valuation of investment securities	*2 830	–
Extra retirement payments	–	47
Impairment losses	–	*3 52
Total extraordinary losses	830	99
Profit before income taxes	2,999	3,636
Income taxes - current	1,282	1,199
Income taxes - deferred	(24)	6
Total income taxes	1,258	1,206
Profit	1,741	2,429
Profit attributable to owners of parent	1,741	2,429

Semi-annual Consolidated Statements of Comprehensive Income

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	1,741	2,429
Other comprehensive income		
Valuation difference on available-for-sale securities	362	303
Total other comprehensive income	362	303
Comprehensive income	2,104	2,733
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,104	2,733
Comprehensive income attributable to non-controlling interests	–	–

(3) Semi-annual Consolidated Statements of Cash Flows

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,999	3,636
Depreciation	181	138
Impairment losses	-	52
Increase (decrease) in provision for bonuses	(5)	(101)
Increase (decrease) in provision for bonuses for directors (and other officers)	(1)	(3)
Interest and dividend income	(86)	(172)
Loss (gain) on valuation of investment securities	830	-
Decrease (increase) in trade receivables	(434)	(97)
Decrease (increase) in inventories	29	23
Increase (decrease) in advances received	462	588
Other, net	(368)	(449)
Subtotal	3,606	3,615
Interest and dividends received	90	142
Income taxes paid	(1,094)	(1,578)
Net cash provided by (used in) operating activities	2,602	2,179
Cash flows from investing activities		
Payments into time deposits	(2,000)	(1,500)
Proceeds from withdrawal of time deposits	-	1,500
Purchase of property, plant and equipment	(272)	(43)
Purchase of intangible assets	(34)	(113)
Purchase of investment securities	(2,201)	(3,600)
Proceeds from redemption of investment securities	1,500	2,600
Other, net	(0)	(1)
Net cash provided by (used in) investing activities	(3,009)	(1,158)
Cash flows from financing activities		
Dividends paid	(1,446)	(1,509)
Net cash provided by (used in) financing activities	(1,446)	(1,509)
Effect of exchange rate change on cash and cash equivalents	–	–
Net increase (decrease) in cash and cash equivalents	(1,853)	(488)
Cash and cash equivalents at beginning of period	21,172	21,485
Cash and cash equivalents at end of period	19,319	20,997

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes on going concern assumptions)

Not applicable.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes to Semi-annual Consolidated Statements of Income)

*1 The principal items and amounts included in selling, general and administrative expenses are as follows:

	For six months ended September 30, 2025	For six months ended September 30, 2026
Salaries and allowances	940	994
Provision for bonuses	324	329
Provision for bonuses for directors (and other officers)	1	–
Retirement benefit expenses	52	53
Research and development expenses	406	500

*2 Loss on valuation of investment securities

For the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

The loss on valuation of investment securities represents impairment losses recognized on certain securities classified as investment securities held by the Company's consolidated subsidiaries, whose fair values had declined significantly.

*3 Impairment losses

For the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

During the six months ended September 30, 2026, the Group recognized impairment losses on the following asset group.

Location	Use	Asset type	Amount
Nagasaki City, Nagasaki Prefecture	Idle assets	Land	52 million yen

The Group treats each idle property as a separate asset group for impairment testing purposes. The above asset was previously held by FUKUI COMPUTER SYSTEM, Inc., which was dissolved through an absorption-type merger with the Company, effective October 1, 2026. As the asset is no longer expected to be used following the closure of the business location associated with the merger, its carrying amount was written down to its recoverable amount, and the resulting impairment loss was recognized as an extraordinary loss. The recoverable amount is measured at net selling value, which is determined based on the estimated selling price.

(Notes on segment information)

[Segment information]

I. For the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Semi-annual Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	3,901	4,020	323	–	8,246	–	8,246
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	3,901	4,020	323	–	8,246	–	8,246
Segment profit (loss)	1,528	1,937	230	(1)	3,694	43	3,738

(Notes)

1. The adjustment of 43 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the semi-annual consolidated statements of income.

II. For the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

1. Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Semi-annual Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	4,054	4,079	93	–	8,227	–	8,227
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	4,054	4,079	93	–	8,227	–	8,227
Segment profit (loss)	1,560	1,877	8	(0)	3,446	107	3,553

(Notes)

1. The adjustment of 107 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the semi-annual consolidated statements of income.