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February 13, 2026

To whom it may concern

Company name: FUKUICOMPUTER HOLDINGS, Inc.
Representative: Koichi Sato, Representative Director and CEO
(Securities code: 9790; TSE Prime Market)
Inquiries: Akira Hashimoto, Director and CFO/CHRO
(Telephone: +81-776-53-9200)

Notice of Revision to Financial Results Forecast

In light of recent business performance trends, FUKUICOMPUTER HOLDINGS, Inc. (the “Company”) announces that the financial results forecast for the fiscal year ending March 31, 2026, which was announced on May 9, 2025, has been revised as follows.

1. Revision of Financial Results Forecast

Revision of the full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Profit attributable to owners of parent (Million yen)	Basic earnings per share (yen)
Previous forecast (A)	15,580	6,600	6,658	4,310	208.46
Revised forecast (B)	16,600	7,366	7,551	4,310	208.46
Difference (B – A)	1,020	766	893	–	–
Percentage change (%)	6.5	11.6	13.4	–	–
(Reference) Actual results for previous fiscal year (Fiscal year ended March 31, 2025)	14,717	6,085	6,211	4,189	202.65

2. Reasons for Revision

During the nine months of the fiscal year ending March 31, 2026, in the Architecture System Business, sales trended steadily, supported by the release effect of new versions of the Company’s key products and positive evaluations of the ability to respond to regulatory changes.

In the Surveying/Civil Engineering System Business, against the backdrop of the spread of i-Construction and BIM/CIM and the industry’s progress towards 3D adoption, sales related to additional installations and new adoption of relevant products trended steadily.

In the IT Solutions Business, in the fourth quarter of the fiscal year ending March 31, 2026, sales related to the exit poll system associated with the dissolution of the House of Representatives and the ensuing general election held in February 2026 are expected.

As a result, net sales, operating profit, and ordinary profit are expected to exceed the plan. With regard to profit attributable to owners of parent, the previously announced forecast has been maintained due to the recording of extraordinary losses.

(Note) The above financial results forecast has been prepared based on information available as of the date of this announcement and includes uncertain factors. Actual results may differ from these forecasts due to various factors in the future.