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Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



February 13, 2026

Listed company: FUKUICOMPUTER HOLDINGS, Inc.

Stock exchange listing: Tokyo Stock Exchange

Code number: 9790

URL: <https://www.fukuicompu.co.jp/>

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Scheduled date to commence dividend payments: –

Availability of financial results briefing material: Available

Schedule of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 – December 31, 2025)

(1) Consolidated Operating Results (Cumulative)

(% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Nine months ended December 31, 2025	Million yen 12,304	Million yen 5,460	Million yen 5,602	Million yen 3,050
December 31, 2024	9.3	9.2	10.4	(10.7)
	11,262	5,002	5,076	3,417
	9.6	21.7	21.4	21.5

(Note) Comprehensive income: For the nine months ended December 31, 2025: 3,318 million yen [(2.3)%]

For the nine months ended December 31, 2024: 3,397 million yen [17.9%]

	Basic earnings per share	Diluted earnings per share
Nine months ended December 31, 2025	Yen 147.54	Yen –
December 31, 2024	165.31	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio
As of December 31, 2025	Million yen 35,257	Million yen 28,973	% 82.2
As of March 31, 2025	33,044	27,102	82.0

(Reference) Shareholders' equity: As of December 31, 2025: 28,973 million yen

As of March 31, 2025: 27,102 million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 70.00	Yen 70.00
Fiscal year ending March 31, 2026	—	0.00	—		
Fiscal year ending March 31, 2026 (forecast)				73.00	73.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen %	Million yen %	Million yen %	Million yen %	Yen
Full year	16,600 12.8	7,366 21.0	7,551 21.6	4,310 2.9	208.46

(Note) Revision to the financial results forecast announced most recently: Yes

As for the consolidated financial results forecast, please refer to the “Notice of Revision to Financial Results Forecast” announced today.

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: None

Newly included: – (Company name:)

Excluded: – (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Total number of issued and outstanding shares (ordinary shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

As of December 31, 2025:	20,700,000 shares
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As of March 31, 2025:	20,700,000 shares
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2) Total number of treasury shares at the end of the period:

As of December 31, 2025:	24,813 shares
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As of March 31, 2025:	24,813 shares
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3) Average number of shares during the period (cumulative from the beginning of the fiscal year):

Nine months ended December 31, 2025:	20,675,187 shares
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Nine months ended December 31, 2024:	20,675,204 shares
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* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The performance outlook and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that the Company has deemed reasonable, and actual results may differ significantly from the forecasts due to various factors.

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1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Nine Months Ended December 31, 2025

For the nine months ended December 31, 2025, FUKUICOMPUTER HOLDINGS, Inc. (the “Company”) and its consolidated subsidiaries (collectively, the “Group”) posted net sales of 12,304 million yen (a 9.3% increase year-on-year), operating profit of 5,460 million yen (a 9.2% increase year-on-year), ordinary profit of 5,602 million yen (a 10.4% increase year-on-year), and profit attributable to owners of parent of 3,050 million yen (a 10.7% decrease year-on-year).

Status by segment is as follows.

(Architecture System Business)

In the architecture system business, net sales were 6,029 million yen (a 17.3% increase year-on-year), and operating profit was 2,455 million yen (a 25.6% increase year-on-year). During the nine months ended December 31, 2025, in the housing and building material businesses, the release of new versions of key products, together with rising expectations for new functions supporting operational efficiency and positive evaluations of the Company’s ability to respond to future regulatory changes, led to increased license installations by both new and existing customers. In the BIM business, additional license installations by new and existing customers progressed, supported by rising interest ahead of changes to the BIM-based building permit application system. In addition, across all businesses, the number of licenses per customer increased due to expanded usage by existing customers, and the continued positive impact of price revisions on unit prices contributed to steady sales of stock-based services. As a result, both revenue and profit increased year on year.

(Surveying/Civil Engineering System Business)

In the surveying/civil engineering system business, net sales were 5,905 million yen (a 7.1% increase year-on-year), and operating profit was 2,817 million yen (a 2.0% increase year-on-year). During the nine months ended December 31, 2025, in the surveying and civil engineering businesses, the industry continued to advance toward 3D adoption. Demand for CAD systems used to develop high-precision 3D map data expanded, which supported both additional installations and new adoption of surveying products for mapping operations. In addition, while product sales of construction management system for civil engineering were sluggish, demand for 3D-related products increased, supported by the wider adoption of i-Construction and BIM/CIM. In addition, across all businesses, the continued positive impact of price revisions on unit prices, together with an increase in the number of contracts, contributed to steady sales of stock-based services. As a result, both revenue and profit increased year on year.

(IT Solutions Business)

In the IT solutions business, net sales were 368 million yen (a 39.2% decrease year-on-year), and operating profit was 236 million yen (a 51.3% decrease year-on-year). During the nine months ended December 31, 2025, the Company recorded sales related to the exit poll system for the House of Councillors election held in July 2025. However, in the same period of the previous fiscal year, sales related to the House of Representatives election held in October 2024 were recorded. Due to the difference in the scale of the two elections, both revenue and profit decreased year on year.

(Investment Business)

Operating loss during the nine months ended December 31, 2025 accounted for 2 million yen (operating loss of 2 million yen for the corresponding period in the previous fiscal year) due to operating cost.

(2) Overview of Financial Position for the Nine Months Ended December 31, 2025

Total assets as of the end of the third quarter of the fiscal year under review were 35,257 million yen, an increase of 2,213 million yen compared with the end of the previous fiscal year. This was mainly due to increases in trade receivables and investment securities.

Total liabilities increased by 341 million yen compared with the end of the previous fiscal year to 6,283 million yen. This was mainly due to an increase in advances received.

Net assets increased by 1,871 million yen compared with the end of the previous fiscal year to 28,973 million yen. As a result, shareholders' equity ratio stood at 82.2%.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

As for the consolidated financial results forecast, please refer to the "Notice of Revision to Financial Results Forecast" announced today.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	21,172	19,896
Notes receivable - trade	340	414
Accounts receivable - trade	1,145	1,395
Merchandise and finished goods	64	56
Work in process	14	5
Raw materials and supplies	3	3
Other	336	528
Allowance for doubtful accounts	(1)	(1)
Total current assets	<u>23,077</u>	<u>22,299</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,787	1,746
Land	1,153	1,153
Other, net	284	232
Total property, plant and equipment	<u>3,225</u>	<u>3,131</u>
Intangible assets	227	227
Investments and other assets		
Investment securities	4,698	5,433
Deferred tax assets	524	399
Other	1,296	3,771
Allowance for doubtful accounts	(5)	(5)
Total investments and other assets	<u>6,514</u>	<u>9,598</u>
Total non-current assets	<u>9,967</u>	<u>12,957</u>
Total assets	<u>33,044</u>	<u>35,257</u>

(Million yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	61	52
Income taxes payable	1,106	775
Advances received	2,683	3,106
Provision for bonuses	592	294
Provision for bonuses for directors (and other officers)	3	2
Other	1,258	1,693
Total current liabilities	5,705	5,924
Non-current liabilities		
Deferred tax liabilities	236	359
Total non-current liabilities	236	359
Total liabilities	5,942	6,283
Net assets		
Shareholders' equity		
Share capital	1,631	1,631
Capital surplus	1,500	1,500
Retained earnings	23,398	25,001
Treasury shares	(59)	(59)
Total shareholders' equity	26,470	28,073
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	632	900
Total accumulated other comprehensive income	632	900
Total net assets	27,102	28,973
Total liabilities and net assets	33,044	35,257

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Nine Months Ended December 31

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	11,262	12,304
Cost of sales	2,266	2,263
Gross profit	8,995	10,040
Selling, general and administrative expenses	3,992	4,579
Operating profit	5,002	5,460
Non-operating income		
Interest income	29	85
Dividend income	37	41
Insurance claim income	79	0
Commission income	6	7
Other	3	5
Total non-operating income	156	141
Non-operating expenses		
Provision for loss on disaster	82	–
Total non-operating expenses	82	–
Ordinary profit	5,076	5,602
Extraordinary income		
Gain on sale of investment securities	–	161
Total extraordinary income	–	161
Extraordinary losses		
Loss on valuation of investment securities	–	* 830
Total extraordinary losses	–	830
Profit before income taxes	5,076	4,933
Income taxes - current	1,480	1,758
Income taxes - deferred	178	125
Total income taxes	1,658	1,883
Profit	3,417	3,050
Profit attributable to owners of parent	3,417	3,050

Quarterly Consolidated Statements of Comprehensive Income

Nine Months Ended December 31

(Million yen)

	For the six months ended December 31, 2024	For the six months ended December 31, 2025
Profit	3,417	3,050
Other comprehensive income		
Valuation difference on available-for-sale securities	(20)	268
Total other comprehensive income	(20)	268
Comprehensive income	3,397	3,318
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,397	3,318
Comprehensive income attributable to non- controlling interests	—	—

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumptions)

Not applicable.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes to Quarterly Consolidated Statements of Income)

* Loss on valuation of investment securities

For the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

The loss on valuation of investment securities represents impairment losses recognized on certain securities classified as investment securities held by the Company's consolidated subsidiaries, whose fair values had declined significantly.

(Notes on segment information)

I. For the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Quarterly Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	5,140	5,516	606	–	11,262	–	11,262
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	5,140	5,516	606	–	11,262	–	11,262
Segment profit (loss)	1,955	2,762	486	(2)	5,201	(198)	5,002

(Notes)

1. The adjustment of negative 198 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the quarterly consolidated statements of income.

II. For the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

Information on net sales and profit or loss by reportable segment

(Million yen)

	Reportable segment					Adjustments *1	Amount recorded in Quarterly Consolidated Statements of Income *2
	Architecture System Business	Surveying/ Civil Engineering System Business	IT Solutions Business	Investment Business	Total		
Net sales							
Sales to external customers	6,029	5,905	368	–	12,304	–	12,304
Intersegment sales or transfers	–	–	–	–	–	–	–
Total	6,029	5,905	368	–	12,304	–	12,304
Segment profit (loss)	2,455	2,817	236	(2)	5,507	(46)	5,460

(Notes)

1. The adjustment of negative 46 million yen to segment profit (loss) is management fees and other fees received from group companies and expenses related to group management.
2. Segment profit (loss) is adjusted to align with the operating profit in the quarterly consolidated statements of income.

(Notes on Statements of Cash Flows)

The quarterly consolidated statements of cash flows have not been prepared for the nine months ended December 31, 2025. The following table shows depreciation (including amortization of intangible assets) for the period.

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Depreciation	156 million yen	263 million yen

(Significant Subsequent Events)

(Merger agreement for significant corporate merger)

The Company entered into a merger agreement and an integration agreement with DAITEC Holding Co., Ltd. on February 13, 2026. For details, refer to the "Notice Concerning the Execution of the Merger Agreement and Integration Agreement between FUKUICOMPUTER HOLDINGS, Inc. and DAITEC Holding Co., Ltd., and the Change of Trade Name and Partial Amendments to the Articles of Incorporation," which was announced today.